

M/S. ASTRAL POLY TECHNIK LIMITED
207/1, "Astral House", B/h Rajpath Club, Off. S.G. Highway, Ahmedabad - 380 059.

PART - I Statement of Standalone Unaudited Financial Results for the Quarter and Six Months Ended 30th September 2013

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended			Year to date for the Period Ended		Year Ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a. Net Sales (Net of excise duty)	25,567.89	21,588.50	20,095.79	47,156.40	35,357.23	82,108.79
	b. Other Operating Income	15.88	10.71	2.42	26.59	6.63	11.64
	Total Income from Operations (Net)	25,583.77	21,599.21	20,098.21	47,182.99	35,363.86	82,120.43
2	Expenditure						
	a. Cost of Materials Consumed	17,885.99	15,781.73	12,046.91	33,667.72	24,080.49	55,955.15
	b. Purchase of Stock-in-Trade	1,251.75	1,507.84	950.05	2,759.59	2,057.92	4,623.39
	c. Changes in Inventories of Finished Goods & Stock in trade	(1,555.15)	(1,285.37)	1,511.32	(2,840.53)	(1,218.33)	(2,189.84)
	d. Employee Benefits Expenses	562.94	554.11	440.82	1,117.05	914.09	2,001.65
	e. Depreciation and amortisation Expense	511.35	486.00	445.15	997.35	874.41	1,766.60
	f. Other Expenses	3,724.97	2,867.10	2,758.15	6,592.07	5,156.75	10,554.80
	Total Expenses	22,381.85	19,911.41	18,152.40	42,293.25	31,865.33	72,711.75
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	3,201.92	1,687.80	1,945.81	4,889.74	3,498.53	9,408.68
4	Other Income	76.53	76.59	34.07	153.12	106.87	189.41
5	Profit Before Finance Costs & Exceptional Items (3+4)	3,278.45	1,764.39	1,979.88	5,042.86	3,605.40	9,598.09
6	Finance Costs	208.88	176.85	172.31	385.73	384.15	711.10
7	Profit after Finance Cost but before exceptional items (5-6)	3,069.57	1,587.54	1,807.57	4,657.13	3,221.25	8,886.99
8	Exceptional Items	(1,024.54)	7.39	(538.23)	(1,017.15)	(758.65)	(1,095.53)
9	Profit before Tax (7+8)	2,045.03	1,594.93	1,269.34	3,639.98	2,462.60	7,791.46
10	Tax Expense	424.11	406.17	253.97	830.27	492.71	1,839.42
11	Net Profit for the period (9-10)	1,620.92	1,188.76	1,015.37	2,809.71	1,969.89	5,952.04
12	Paid up Equity Share Capital (Face Value of Rs.2/- Each)	1,123.81	1,123.81	1,123.81	1,123.81	1,123.81	1,123.81
13	Reserves excluding Revaluation Reserves						22,939.60
14	Basic & Diluted Earnings Per Share (Rs.) (Not Annualised)	2.88	2.12	1.81	5.00	3.51	10.59

PART - II Select Information for the Quarter and Six Months Ended 30th September 2013

A Particulars of Shareholding:							
1	Public Shareholding						
	Number of Shares	2,03,32,200	2,03,32,200	2,03,32,200	2,03,32,200	2,03,32,200	2,03,32,200
	Percentage of Shareholding	36.18%	36.18%	36.18%	36.18%	36.18%	36.18%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of Shares	3,58,58,080	3,58,58,080	3,58,58,080	3,58,58,080	3,58,58,080	3,58,58,080
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	63.82%	63.82%	63.82%	63.82%	63.82%	63.82%
B	INVESTOR COMPLAINTS	Quarter Ended 30th September 2013					
	- Pending at the beginning of the quarter		Nil				
	- Received during the quarter		2				
	- Disposed of during the quarter		2				
	- Remaining unresolved at the end of the quarter		Nil				

Notes:

1 Standalone Statement of Assets and Liabilities

(Rs. in Lacs)

Sr. No.	Particulars	As At 30-09-2013 (Unaudited)	As At 31-03-2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Fund		
	Share Capital	1,123.81	1,123.81
	Reserve and Surplus	25,706.11	23,060.74
	Sub-total - Shareholders' Funds	26,829.92	24,184.55
2	Non-Current Liabilities		
	Long Term Borrowings	9,131.21	6,305.89
	Deferred Tax Liabilities (Net)	977.95	875.91
	Sub-total - Non Current Liabilities	10,109.16	7,181.80
3	Current Liabilities		
	Trade Payables	22,089.68	17,004.75
	Other Current Liabilities	6,555.51	4,919.01
	Short Term Provisions	620.44	753.48
	Sub-total - Current Liabilities	29,265.63	22,677.24
	TOTAL - EQUITY AND LIABILITIES	66,204.71	54,043.59
B	ASSETS		
1	Non-Current Assets		
	Fixed Assets	26,368.88	21,679.53
	Non-Current Investments	261.42	191.70
	Long Term Loans and Advances	1,015.08	783.86
	Sub-total - Non Current Assets	27,645.38	22,655.09
2	Current Assets		
	Inventories	22,486.84	14,811.75
	Trade Receivables	7,875.95	10,468.82
	Cash and Cash Equivalents	2,092.50	1,140.42
	Short Term Loans and Advances	5,887.75	4,927.33
	Other Current Assets	216.29	40.18
	Sub-total - Current Assets	38,559.33	31,388.50
	TOTAL - ASSETS	66,204.71	54,043.59

- 2 The above results have been reviewed by the Audit Committee, and approved by the Board in their meeting held on November 1, 2013 and reviewed by the auditors.
- 3 The Board of Directors has recommended an Interim Dividend of Re. 0.25 per equity share of Rs. 2/- each.
- 4 Exceptional items comprises of loss due to changes in foreign exchange rates on repayment of borrowings, which have been accounted as per AS 11.
- 5 In view of prevailing volatility in the foreign exchange market, in respect of foreign currency borrowings and corresponding forward contracts, loss arising on foreign exchange rate fluctuation on outstanding balances, as at the end of the quarter and six months has not been given effect in the above results as the Company will account for the same at the end of the financial year. Such Loss for the quarter is Rs. 249.94 Lacs (gain of Rs. 1,216.33 lacs in the corresponding quarter of the previous year) and loss for the six months is Rs. 1835.14 Lacs (loss of Rs. 19 Lacs in the corresponding six months of the previous year).
- 6 Pursuant to the approval of the members at the Annual General Meeting held on August 5, 2013, the Company sub-divided (Split) the face value of equity shares from Rs. 5/- per equity share to Rs. 2/- per equity share. In compliance with Accounting Standard 20 - Earnings Per Share (EPS), the Company has given effect to the said sub-division of shares in computing earnings per share for all comparative periods.
- 7 Previous quarter / Period Figures have been regrouped/rearranged where necessary.

By Order of the Board
For, Astral Poly Technik Limited

Place : Ahmedabad
Date : November 1, 2013

Sandeep P. Engineer
Managing Director