

M/S. ASTRAL POLY TECHNIK LIMITED
207/1, "Astral House", B/h Rajpath Club, Off. S.G. Highway, Ahmedabad - 380 059.

PART - I Statement of Standalone Unaudited Financial Results for the Quarter and Six Months Ended 30th September 2012

(Rs. In Lacs)

		Quarter Ended			Half Year Ended		Year Ended
		30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a. Net Sales (Net of excise duty)	20,095.79	15,261.44	13,607.83	35,357.23	23,647.43	57,931.81
	b. Other Operating Income	2.42	4.21	52.68	6.63	72.44	189.85
	Total Income from Operations (Net)	20,098.21	15,265.65	13,660.51	35,363.86	23,719.87	58,121.66
2	Expenditure						
	a. Cost of Materials Consumed	12,046.91	12,033.58	9,864.16	24,080.49	18,170.00	41,337.41
	b. Purchase of Stock-in-Trade	950.05	1,107.88	293.21	2,057.92	517.97	1,996.62
	c. Changes in Inventories of Finished Goods & Stock in trade	1,511.32	(2,729.65)	(173.77)	(1,218.33)	(1,698.81)	(2,280.16)
	d. Employee Benefits Expenses	440.82	473.27	373.95	914.09	693.02	1,460.64
	e. Depreciation and amortisation Expense	445.15	429.26	317.09	874.41	625.59	1,337.75
	f. Other Expenses	2,758.15	2,398.59	1,638.36	5,156.75	3,104.58	7,234.33
	Total Expenses	18,152.40	13,712.93	12,313.00	31,865.33	21,412.35	51,086.59
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	1,945.81	1,552.72	1,347.51	3,498.53	2,307.52	7,035.07
4	Other Income	34.07	72.80	22.85	106.87	47.42	199.92
5	Profit Before Finance Costs & Exceptional Items (3+4)	1,979.88	1,625.52	1,370.36	3,605.40	2,354.94	7,234.99
6	Finance Costs	172.31	211.83	119.65	384.15	223.46	655.46
7	Profit after Finance Cost but before exceptional items (5-6)	1,807.57	1,413.69	1,250.71	3,221.25	2,131.48	6,579.53
8	Exceptional Items	(538.23)	(220.42)	(121.70)	(758.65)	(141.76)	(1,542.97)
9	Profit before Tax (7+8)	1,269.34	1,193.27	1,129.01	2,462.60	1,989.72	5,036.56
10	Tax expense	253.97	238.74	244.35	492.71	416.56	1,061.10
11	Net Profit for the period (9-10)	1,015.37	954.53	884.66	1,969.89	1,573.16	3,975.46
12	Paid up Equity Share Capital (Face Value of Rs.5/- Each)	1,123.81	1,123.81	1,123.81	1,123.81	1,123.81	1,123.81
13	Reserves excluding Revaluation Reserves						17,315.39
14	Basic & Diluted Earnings Per Share (Rs.) (Not Annualised)	4.52	4.25	3.94	8.76	7.00	17.69

PART - II Select Information for the Quarter and Six Months Ended 30th September 2012

A Particulars of Shareholding:							
1	Public Shareholding						
	Number of Shares	8,132,880	8,132,880	8,132,880	8,132,880	8,132,880	8,132,880
	Percentage of Shareholding	36.18%	36.18%	36.18%	36.18%	36.18%	36.18%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of Shares	14,343,232	14,343,232	14,343,232	14,343,232	14,343,232	14,343,232
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share)	63.82%	63.82%	63.82%	63.82%	63.82%	63.82%
B	INVESTOR COMPLAINTS	Quarter Ended 30th September 2012					
	- Pending at the beginning of the quarter	Nil					
	- Received during the quarter	1					
	- Disposed of during the quarter	1					
	- Remaining unresolved at the end of the	Nil					

Notes:

1 Standalone Statement of Assets and Liabilities

(Rs. in Lacs)

Sr. No.	Particulars	As At 30/09/2012 (Unaudited)	As At 31/03/2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Fund		
	Share Capital	1,123.81	1,123.81
	Reserve and Surplus	19,275.84	17,436.53
	Sub-total - Shareholders' Funds	20,399.65	18,560.34
2	Non-Current Liabilities		
	Long Term Borrowings	5,826.72	6,354.89
	Deferred Tax Liabilities (Net)	169.00	169.00
	Sub-total - Non Current Liabilities	5,995.72	6,523.89
3	Current Liabilities		
	Trade Payables	14,514.11	16,923.91
	Other Current Liabilities	4,093.52	5,018.44
	Short Term Provisions	56.97	479.35
	Sub-total - Current Liabilities	18,664.60	22,421.70
	TOTAL - EQUITY AND LIABILITIES	45,059.97	47,505.93
B	ASSETS		
1	Non-Current Assets		
	Fixed Assets	17,841.47	16,742.61
	Non-Current Investments	337.74	191.70
	Long Term Loans and Advances	927.29	910.58
	Other Non-Current Assets	10.76	10.76
	Sub-total - Non Current Assets	19,117.26	17,855.65
2	Current Assets		
	Inventories	12,203.76	12,551.73
	Trade Receivables	9,070.84	10,249.07
	Cash and Cash Equivalents	1,401.22	3,500.68
	Short Term Loans and Advances	3,241.14	3,266.78
	Other Current Assets	25.75	82.02
	Sub-total - Current Assets	25,942.71	29,650.28
	TOTAL - ASSETS	45,059.97	47,505.93

- 2 The above results have been reviewed by the Audit Committee, and approved by the Board in their meeting held on November 9, 2012 and reviewed by the auditors.
- 3 The Board of Directors has recommended an Interim Dividend of Rs. 0.50 per equity share of Rs. 5/- each.
- 4 Exceptional items comprises of loss due to changes in foreign exchange rates on repayment of borrowings, which have been accounted as per AS 11.
- 5 In view of prevailing volatility in the foreign exchange market, in respect of foreign currency borrowings and corresponding forward contracts, loss arising on foreign exchange rate fluctuation on outstanding balances, as at the end of the quarter has not been given effect in the above results as the Company will account for the same at the end of the financial year. Such Gain for the quarter is Rs. 1,216.33 Lacs (loss of Rs. 787.67 lacs in the corresponding quarter of the previous year) and loss for the half year is Rs. 19.00 Lacs (loss of Rs. 799.03 Lacs in the corresponding half year of the previous year).
- 6 Dividend of Re 0.625 per equity share of Rs. 5/- each for the year ended March 31, 2012 was paid to shareholders.
- 7 Other Income includes Gain on Sale of investments.
- 8 Figures have been regrouped/rearranged where necessary.

By Order of the Board
For, Astral Poly Technik Limited
Sandeep P. Engineer
Managing Director

Place : Ahmedabad
Date : November 09, 2012