



ASTRAL POLY TECHNIK LIMITED

CIN : L25200GJ1996PLC029134

Registered & Corporate Office : 207/1, Astral House, B/h. Rajpath Club, Off. S.G. Highway, Ahmedabad - 380 059, India.
Phone : +91 79 6621 2000 Fax : +91 79 6621 2121 E-mail : info@astralpipes.com Website : www.astralpipes.com

27th May, 2016

To,
Corporate Relationship Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol "ASTRAL"

To,
Corporate Relationship Department
BSE Ltd.
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code "532830"

Dear Sir/Madam,

SUB: Press Release.

Kindly find enclosed herewith Press Release with respect to Audited Financial Results of the Company for the year ended on 31st March 2016.

We kindly request you take the same on record.

Thanking You.

Yours faithfully,
For Astral Poly Technik Limited

.....
Krunal Bhatt
Company Secretary

Encl : a.a.

BRANCHES :-

Bengaluru - Telefax : 080 2661 7236 E-mail : bengaluru@astralpipes.com	Lucknow - Phone : 0522 2728 844 E-mail : lucknow@astralpipes.com
Chennai - Phone : 044 4350 6384 E-mail : chennai@astralpipes.com	Mumbai - Phone : 022 2838 9744 E-mail : mumbai@astralpipes.com
Hyderabad - Telefax : 040 2790 0023 E-mail : hyderabad@astralpipes.com	New Delhi - Phone : 011 2616 8156 E-mail : delhi@astralpipes.com
Jaipur - Phone : 0141 2974 322 E-mail : jaipur@astralpipes.com	Pune - Phone : 020 65214455 E-mail : pune@astralpipes.com
Kochi - Phone : 0484 3328 156 E-mail : kochi@astralpipes.com	

Astral Poly Technik delivers Consolidated top-line growth of 20% and EBDITA growth of 22% for the year 2015-2016

Ahmedabad, Gujarat- 27th May, 2016 Astral Poly Technik Limited, pioneer & leaders in manufacturing of CPVC pipes & fittings announced the financial results for the Quarter and year ended on 31st March, 2016.

Overview of Consolidated Results for Q4 & FY 2015-16 v/s Q4 & FY 2014-15

(Rs in Mn)

Particulars	Q4 2015-16	Q4 2014-15	% Change	2015-16	2014-15	% Change
Sales	5,319.85	4,711.20	12.92%	17,182.69	14,293.77	20.21%
EBDITA	650.81	544.67	19.49%	2,051.44	1,682.93	21.90%
PBT	436.30	368.01	18.56%	1,335.32	1,095.18	21.93%
PAT	405.44	223.09	81.74%	1,016.07	781.75	29.97%
Cash Profit	517.96	311.75	66.14%	1,439.54	1,145.94	25.62%
Basic / Diluted EPS	3.56	1.78		8.46	6.64	

During the previous year, the Company has acquired two subsidiaries namely, Seal It Services Limited and Resinova Chemie Limited on August 25, 2014 and November 21, 2014. Accordingly, figures for the year ended March 31, 2016 are not comparable with previous year.

The scheme of Amalgamation ("the scheme") of erstwhile Resinova Chemie Limited (wholly owned subsidiary of the company) with Advanced Adhesives Limited (subsidiary of the company) with an Appointed date November 21, 2014 was sanctioned by the Hon'ble High Court of Gujarat ("the court") vide order dated January 18, 2016. The scheme has become effective from February 11, 2016. In view of the same, current year/quarter figures are not comparable with previous year/quarter figures.

Overview of Standalone Results for Q4 & FY 2015-16 v/s Q4 & FY 2014-15

(Rs in Mn)

Particulars	Q4 2015-16	Q4 2014-15	% Change	2015-16	2014-15	% Change
Sales	4,284.2	3,751.6	14.20%	13,323.4	12,521.1	6.41%
EBDITA	532.9	460.5	15.70%	1,650.7	1,505.2	9.67%
PBT	340.7	305.1	11.67%	1,033.6	966.0	7.00%
Cash Profit	334.4	239.9	39.39%	1,079.1	1,018.5	5.95%
PAT	239.9	165.7	44.78%	724.7	688.4	5.27%
Basic / Diluted EPS	2.02	1.40		6.09	6.03	
Production (In M.T.)	22,620	20,235	11.79%	77,909	69,925	11.42%
Installed Capacity p.a. (In M.T.)	1,27,762	1,02,371		1,27,762	1,02,371	
Sales (in M.T.)	25,521			77,942		

During the Current year, company has maintained its CPVC:PVC Ratio to 55%:45% respectively.

The company has acquired 32,500 Sq. Meter land at Ghiloth, Neemrana, Rajasthan for its expansion plan of CPVC/PVC pipes & fittings.

Key Highlights of Adhesives Business (Seal IT + Resinova):

The name of Advanced Adhesives Limited (AAL) was changed to 'Resinova Chemie Limited' in terms of the Scheme of Amalgamation.

(Rs in Mn)

Particulars	Q4 2015-16	FY 2015-16	FY 2014-15
Sales	1,118.85	4,102.55	3,847.00
EBDITA	126.94	419.96	349.50
EBDITA %	11.35%	10.24%	9.08%
PBT (*)	-267.10	-40.71	283.80

* During the year, pursuant to scheme of amalgamation, PBT was negative for the year and quarter ended March 31, 2016. Company has given effect of amortization of intangible assets of Rs. 367.77 Mn.

A new plant of Resinova Chemie Ltd at Ahmedabad will start production in 2nd Quarter of FY 2016-17.

Astral Pipes Limited - a JV at Kenya, where the company has 37.5% stake, has grown to **Rs. 262.55 Mn** (Calendar year 2015) against **Rs. 202.37 Mn** (Calendar Year 2014) which shows growth of 30% in sales.

To view the results, please click on the link given below:

<http://www.astralpipes.com/investorrelation.aspx>

Media Contact Details

Mr. Hiranand Savlani

Chief Financial Officer

079-66212000

hiranand@astralcpvc.com