



23rd May, 2018

BSE Limited
P J Towers
Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex
Bandra(E) Mumbai - 400051

Dear Sir/Madam,

Sub: Press Release.

Kindly find enclosed herewith Press Release with respect to Audited Financial Results of the Company for the year ended on 31st March 2018.

We kindly request you take the same on record.

Thanking You.

Yours faithfully,
For Astral Poly Technik Limited



.....
Krunal Bhatt
Company Secretary



Encl : a.a.

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Astral Poly Technik delivers Consolidated top-line growth of 11% & PBT growth of 24% for 2017-18

Ahmedabad, Gujarat- May 23, 2018 Astral Poly Technik Limited, pioneer in manufacturing of CPVC pipes & fittings announced the financial results for the Quarter and year ended on March 31, 2018.

Overview of Consolidated Results for Q4 2017-18 v/s Q4 2016-17 and 2017-18 v/s 2016-17

(Rs. In Mn)

Particulars	Q4 2017-18	Q4 2016-17	% Change	2017-18	2016-17	% Change
Revenue from operations (Gross of Excise and GST)	7,645	6,565	16.45%	24,347	21,273	14.45%
Less : Excise duty/GST	1,139	695		3,287	2,326	
Revenue from operations (net)	6,506	5,870	10.83%	21,060	18,947	11.15%
EBDITA	1,196	927	29.02%	3,268	2,703	20.90%
EBDITA (% of net sales)	18.38%	15.79%		15.52%	14.27%	
PBT	953	793	20.18%	2,481	2,007	23.62%
PBT (% of net sales)	14.65%	13.51%		11.78%	10.59%	
PAT (Before OCI)	653	555	17.66%	1,757	1,446	21.51%
PAT (% of net sales)	10.04%	9.45%		8.34%	7.63%	
Cash Profit	805	677	18.91%	2,328	1,948	19.51%
Cash Profit (% of net sales)	12.37%	11.53%		11.05%	10.28%	
Basic / Diluted EPS (In Rs.)	5.42	4.62	17.32%	14.62	12.08	21.03%

Overview of Standalone Results for Q4 2017-18 v/s Q4 2016-17 and 2017-18 v/s 2016-17

(Rs. In Mn)

Particulars	Q4 2017-18	Q4 2016-17	% Change	2017-18	2016-17	% Change
Revenue from operations (Gross of Excise and GST)	5,979	5,227	14.39%	18,732	16,481	13.66%
Less : Excise duty/GST	936	519		2,635	1,714	
Revenue from operations (net)	5,043	4,708	7.12%	16,097	14,767	9.01%
EBDITA	891	765	16.47%	2,477	2,153	15.05%
EBDITA (% of net sales)	17.67%	16.25%		15.39%	14.58%	
PBT (Before exceptional items)	694	662	4.83%	1,836	1,592	15.33%
PBT (Before exceptional items) (% to net sales)	13.76%	14.06%		11.41%	10.78%	
PAT (Before OCI)	438	441	-0.68%	1,190	1,066	11.63%
PAT (% of net sales)	8.69%	9.37%		7.39%	7.22%	
Cash Profit	559	550	1.64%	1,657	1,484	11.66%
Cash Profit (% of net sales)	11.08%	11.68%		10.29%	10.05%	
Basic / Diluted EPS (In Rs.)	3.66	3.68	-0.54%	9.94	8.90	11.69%
Installed Capacity p.a. (In M.T.)	1,52,101	1,37,708		1,52,101	1,37,708	
Sales (In M.T.)	31,618	28,720	10.09%	1,03,991	89,449	16.26%
Production (In M.T.)	29,532	26,304	12.27%	1,05,753	87,693	20.59%

During the quarter and year ended March 31, 2018, the company has made impairment provision on its investment in Joint Venture viz : Astral Pipes Ltd, Kenya amounting to Rs. 296 lacs, which has been considered as exceptional in nature.

Key Highlights of Adhesives Business :**(Rs. In Mn)**

PARTICULARS	RESINOVA			SEAL IT			TOTAL ADHESIVE		
	Q4 2017-18	Q4 2016-17	%	Q4 2017-18	Q4 2016-17	%	Q4 2017-18	Q4 2016-17	%
SALES (net)	1,157	954	21.3%	405	352	15.1%	1,562	1,306	19.6%
EBDITA	289	145	99.3%	31	32	-3.1%	320	177	80.8%
EBDITA %	25.0%	15.2%		7.7%	9.1%		20.5%	13.6%	

PARTICULARS	RESINOVA			SEAL IT			TOTAL ADHESIVE		
	2017-18	2016-17	%	2017-18	2016-17	%	2017-18	2016-17	%
SALES (net)	3,840	3,191	20.3%	1,479	1,393	6.2%	5,319	4,584	16.0%
EBDITA	732	509	43.8%	84	77	9.1%	816	586	39.2%
EBDITA %	19.1%	16.0%		5.7%	5.5%		15.3%	12.8%	

In May 2018, company has started trial production at Ghiloth Plant (Rajasthan). Commercial production will start in July 2018. Installed capacity of the plant will be 22,700 M.T.

Construction work for expansion at Hosur facility is on completion stage. We are expecting to start production in the month of September 2018.

Resinova Chemie Limited has successfully launched 0.5 gm tube of Cyanoacrylate in the name of "Resiquick". The market is giving very good response to the product.

To view the results, please click on the link given below:

<http://www.astralpipes.com/investorrelation.aspx>

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